

## Initial Questionnaire for Guardianship

1. The name, sex, date of birth, and residence address of the proposed ward.
  
2. The name and address of the proposed appointee (guardian), and the relationship of the proposed appointee to the proposed ward.
  
3. A statement of whether guardianship of the person or the estate of the proposed ward, or both, is sought.
  
4. The nature and degree of the incapacity of the proposed ward, together with the areas of protection and assistance for, and the limitations of rights of, the proposed ward that the applicant requests the court to include in the order of appointment.
  
5. The facts requiring that a guardian be appointed and explaining the interest of the applicant in the appointment.
  
6. The nature and description of any guardianship that already exists with respect to the person and estate of the proposed ward, whether in Texas or another state.
  
7. The name and address of any institution having the care and custody of the proposed ward.

8. A description of the proposed ward's property, including any compensation, pension, insurance, or allowance to which the proposed ward may be entitled, together with the approximate value of the estate.
9. The name and address of any person known to the applicant to hold a power of attorney executed by the proposed ward, and a description of the type of power of attorney.
10. If the proposed ward is a minor and if known by the applicant:
  - a. The name of each parent of the proposed ward and a statement of the parent's address or that the parent is deceased.
  - b. The name and age of each sibling, if any, of the proposed ward and a statement of the sibling's address or that the sibling is deceased.
  - c. If each of the proposed ward's parents and siblings are deceased, the names and addresses of the proposed ward's next of kin who are adults.
11. If a proposed ward is a minor, whether the minor was the subject of a legal or conservatorship proceeding within the past two years and, if so, the court involved, the nature of the proceeding, and the final disposition, if any.
12. If the proposed ward is an adult, and if known by the applicant:
  - a. The name of the proposed ward's spouse, if any, and a statement of the spouse's address or that the spouse is deceased.

- b. The name of each of the proposed ward's parents, and a statement of the parent's address or that the parent is deceased.
  - c. The name and age of each of the proposed ward's siblings, if any, and a statement of the sibling's address or that the sibling is deceased.
  - d. The name and age of each of the proposed ward's children, and a statement of the child's address or that the child is deceased.
  - e. If the proposed ward's spouse and each of the proposed ward's parents, siblings, and children are deceased, or if there is no spouse, parent, adult sibling, or adult child, the names and addresses of the proposed ward's next of kin who are adults.
13. Facts showing the court has venue over the proceeding (e.g, proposed ward resides in the county).
14. If applicable, a statement that the person whom the applicant desires to be appointed as guardian is a private professional guardian.